



February 5, 2026

To whom it may concern

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## Notice Regarding Revision of Full-Year Consolidated Earnings Forecast

We would like to inform you that, based on recent performance trends, we have revised our consolidated earnings forecast for the fiscal year ending March 31, 2026, which was previously announced on November 6, 2025, as detailed below.

### 1. Revision of consolidated earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to shareholders of Kanadevia	Net income per share
	(Million Yen)	(Million Yen)	(Million Yen)	(Million Yen)	Yen
Forecast released on Nov. 6, 2025 (A)	620,000	18,000	14,000	10,000	59.46
Forecast released on Feb. 5, 2026 (B)	620,000	13,500	13,000	5,000	29.73
Change (B – A)	0	-4,500	-1,000	-5,000	
Change (%)	0.0	-25.0	-7.1	-50.0	
(Reference) Actual results for the fiscal year ended March 31, 2025	610,523	26,946	24,329	22,103	131.33

### 2. Reason for revision

Regarding net sales, they are progressing largely as planned, and there is no change from the previous forecast. On the other hand, in terms of profitability, operating income is now expected to decrease from the previous forecast, mainly due to a deterioration in earnings at our overseas environmental subsidiaries caused by technical troubles. Although ordinary income will be supported by an increase in equity-method investment gains, it is still expected to fall below the previous forecast due to the decline in operating income. Profit attributable to shareholders of Kanadevia is also expected to decrease from the previous forecast due to the recording extraordinary losses. Please note that there is no change to the year-end dividend forecast as a result of this earnings forecast revision.

(Note)

- The above forecasts have been prepared based on the information currently available and certain assumptions deemed reasonable. Actual results may differ from the aforementioned forecasts due to a variety of factors.
- This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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