



February 5, 2026

To whom it may concern

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Notice Regarding Revision of Full-Year Consolidated Earnings Forecast

We would like to inform you that, based on recent performance trends, we have revised our consolidated earnings forecast for the fiscal year ending March 31, 2026, which was previously announced on November 6, 2025, as detailed below.

1. Revision of consolidated earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

| | Net sales (Million Yen) | Operating income (Million Yen) | Ordinary income (Million Yen) | Profit attributable to shareholders of Kanadevia (Million Yen) | Net income per share Yen |
|--|----------------------------|-----------------------------------|----------------------------------|---|-----------------------------|
| Forecast released on Nov. 6, 2025 (A) | 620,000 | 18,000 | 14,000 | 10,000 | 59.46 |
| Forecast released on Feb. 5, 2026 (B) | 620,000 | 13,500 | 13,000 | 5,000 | 29.73 |
| Change (B – A) | 0 | -4,500 | -1,000 | -5,000 | |
| Change (%) | 0.0 | -25.0 | -7.1 | -50.0 | |
| (Reference) Actual results for the fiscal year ended March 31, 2025 | 610,523 | 26,946 | 24,329 | 22,103 | 131.33 |

2. Reason for revision

Regarding net sales, they are progressing largely as planned, and there is no change from the previous forecast. On the other hand, in terms of profitability, operating income is now expected to decrease from the previous forecast, mainly due to a deterioration in earnings at our overseas environmental subsidiaries caused by technical troubles. Although ordinary income will be supported by an increase in equity-method investment gains, it is still expected to fall below the previous forecast due to the decline in operating income. Profit attributable to shareholders of Kanadevia is also expected to decrease from the previous forecast due to the recording extraordinary losses. Please note that there is no change to the year-end dividend forecast as a result of this earnings forecast revision.

(Note)

1. The above forecasts have been prepared based on the information currently available and certain assumptions deemed reasonable. Actual results may differ from the aforementioned forecasts due to a variety of factors.
2. This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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