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## Notice Regarding Differences in Non-Consolidated Financial Results Compared with the Previous Fiscal Year

In accordance with the Tokyo Stock Exchange's disclosure rules, we hereby inform that there is a significant change exceeding 30% has occurred in profit in the non-consolidated financial results (Japanese GAAP) for the year ended March 2026 (April 1, 2025 to March 31, 2026), compared with the results for the previous fiscal year (April 1, 2024 to March 31, 2025).

### 1. Difference between the actual results for the year ended March 2026 and the actual results for the previous year

|  | Net sales     | Operating income | Ordinary income | Net income    | Net income per share |
|--|---------------|------------------|-----------------|---------------|----------------------|
|  | (Million yen) | (Million yen)    | (Million yen)   | (Million yen) | Yen                  |
| Results for the fiscal year ended March 2025 (A) | 216,255       | 4,422            | 5,032           | 11,093        | 65.92                |
| Results for the fiscal year ended March 2026 (B) | 214,500       | 1,904            | 4,376           | 10,021        | 59.57                |
| Change (B-A)                                     | -1,755        | -2,518           | -656            | -1,072        |                      |
| Change (%)                                       | -0.8%         | -56.9%           | -13.0%          | -9.7%         |                      |

### 2. Reasons for the difference

The decrease in operating income was mainly attributable to a deterioration in profitability in the Machinery & Infrastructure Business. The decrease in ordinary income was moderated by a decrease in non-operating expenses due to the absence of the valuation loss on investments recorded in the previous fiscal year.

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