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Notice Regarding the Difference of Non-Consolidated Financial Results as Compared to the Previous Fiscal Year's Results

In accordance with the Tokyo Stock Exchange's disclosure rules, we hereby inform that there is a certain level of change – over 30% in profit - regarding the non-consolidated financial results (Japanese standard) for the year ended March 2025 (April 1, 2024 – March 31, 2025) as compared to the results for the previous fiscal year (April 1, 2023 – March 31, 2024).

1. Difference between the actual results for the year ended March 2025 and the actual results for the previous year

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	Yen
Results for the fiscal year ended March 2024 (A)	209,315	7,242	10,223	7,821	46.41
Results for the fiscal year ended March 2025 (B)	216,255	4,422	5,032	11,093	65.92
Change (B-A)	6,940	-2,820	-5,191	3,272	
Change (%)	3.3%	-38.9%	-50.8%	41.8%	

2. Reasons for the difference occurring

The decrease in operating income is due to a deterioration in profitability in Machinery & Infrastructure Business and Carbon Neutral Solution Business. The decrease in ordinary income is attributed to the foreign exchange losses and other factors as well as the decrease in operating income. Additionally, the increase in net income is due to the reduction in tax expenses.

End